

NuVox is Your Provider of Choice

NuVox Communications is a rapidly growing, facilities-based integrated communications provider. Our mission is to be the integrated communications provider of choice, delivering superior broadband services and customer care in 30 markets in 13 contiguous midwestern and southeastern states. NuVox provides integrated voice, data, and Internet services to more than 15,000 on-net customers with more than 220,000 on-net access lines in service.

NuVox has distinguished itself from telecommunications competitors by not only delivering communications services at an affordable price but by doing so with higher quality of service, faster installation, more attentive customer care, and a robust product set. We become the integrated communications provider of choice by providing

- Timely customer service initiation and changes
- Customized accurate billing
- 24/7 network surveillance through our advanced, integrated operations support system
- Locally based sales and customer support personnel for responsive, personal customer service

Robust Products and Services

NuVox's signature product offering, the Broadband Bundle, delivers a high-value package of services all on one bill, all at one affordable price, all from one company. Included in this bundle are local and long distance voice service, dedicated high-speed Internet access as well as Web hosting and e-mail.

We also offer an array of a la carte products and services, including local voice and data services, domestic and international long distance services, dedicated high-speed Internet access, Web design, Web hosting and domain name services, network management solutions via NuVox Private Network, dial-up Internet service, and a selection of enhanced messaging services.

Experienced Management Team

NuVox was founded in June 1998 by a management team led by Bob Brooks, a founder of several successful high growth telecommunications companies including CenCom Cable and Brooks Fiber Properties. Our management team has extensive experience in telecommunications network management, provisioning, billing, customer service, operations support systems design and implementation, sales, marketing, finance, and legal and regulatory affairs. The management team also has significant entrepreneurial experience in emerging telecommunications companies.

Strong Financial Base

NuVox's reliable network, quality product set, sound delivery strategy, and experienced staff have fueled continuing strong growth. The following results demonstrate the financial strength of the company:

- September 2002 annualized revenues totaled \$139 million, a 46% year-to-year increase
- Annualized broadband revenues increased 83 percent from \$77 million in September 2001 to \$130 million in September 2002
- As of September 30, 2002, all of our markets were reporting positive gross margins and 23 of our 30 markets were EBITDA positive
- The backing and endorsement of a number of the most successful telecommunications investors in the country
- \$650 million of invested equity (as of November 30, 2002), stockholders equity of \$117 million, and total assets of \$288 million (as of September 30, 2002)